



GOOD MORNING
Have Good Trading Day

Thursday



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	27564	33	+0.12
NIFTY	8334	-5	-0.06

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.84	+1.44
HDFCBANK	59.38	+1.04
ICICIBK	10.39	+0.68
INFY	31.26	-0.19
TATAMOTOR	37.90	+0.16
WIPRO	11.70	+0.34

FII AND MF ACTIVITY	
SYMBOL	In Crs.
FIIs Eq (Provisional)	-934.98
FIIs Index Future	-96.38
FIIs Index Options	-146.38
FIIs Stock Future	-538.06
FIIs Stock Options	-19.83
DII's Eq (Provisional)	594.03

CURRENCY	
RBI RATE	27-MAY-2015
RUPEE - \$	63.9475
EURO	69.8562
YEN 10	52.0200
GBP	98.6390

MARKET PLUSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	18162	+121	+0.67
NASDAQ	5106	+73	+1.47
NIKKEI	20609	+136	+0.67
HANG SENG	27809	-272	-0.97
SGX NIFTY	8347	+10	+0.12

WORLD COMMODITIES		
FUTURE	U\$\$	CHANGES
CRUDE	57.78	+0.27
NATURAL GAS	2.840	-0.007
GOLD	1187.1	+1.5
SILVER	16.705	+0.058
COPPER	2.7700	+0.0015

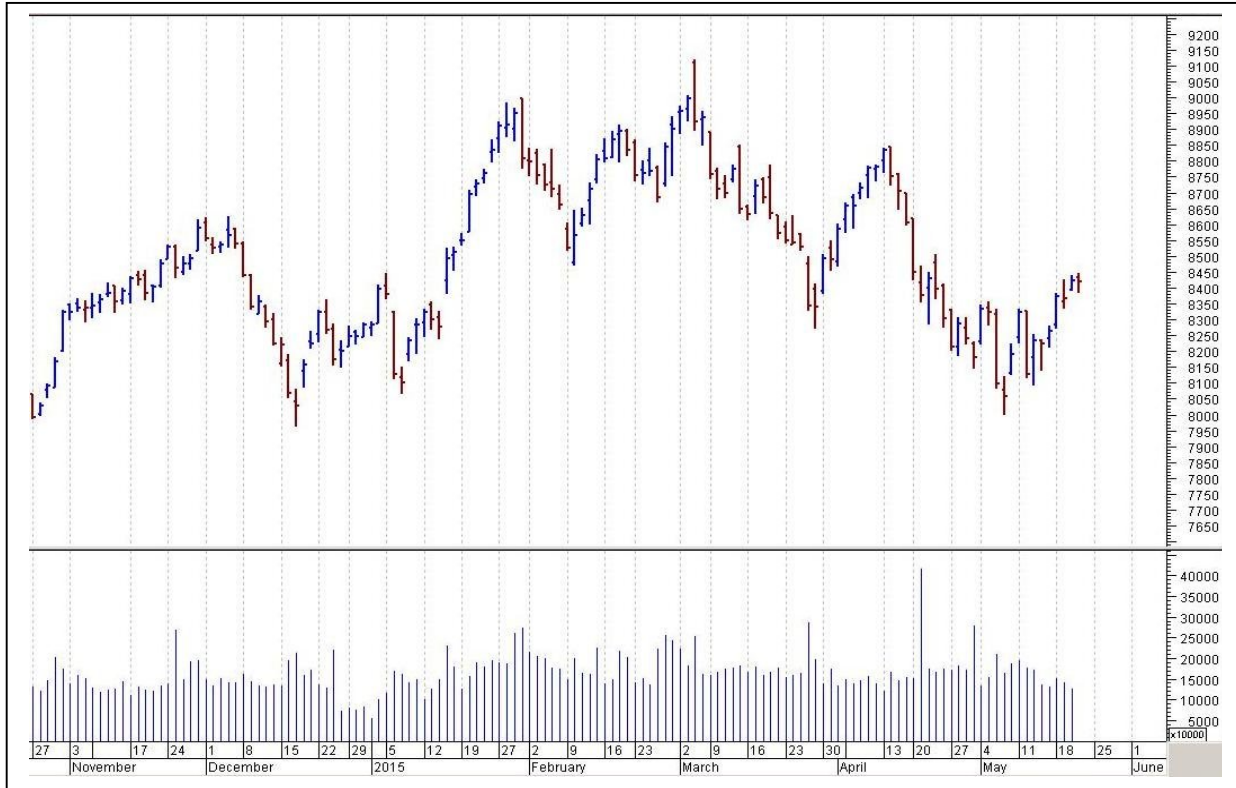
WORLD EVENTS	
- US: Unemployment Claims - Crude Oil Inventories - Pending Home Sales m/m - UK: Second Estimate GDP q/q - Prelim Business Investment q/q	

TOP STORY

- Engineers India Q4 Net Profit Up 5.2% At `108.9 Cr Vs `103.5 Cr (YoY) Total Income Down 1.3% At `488.5 Cr Vs `494.8 Cr (YoY)
- JBF Industries Q4 Cons Net Loss At `54 Cr Vs Profit Of `47.2 Cr (YoY)
- Bata India Q1 Net Profit Up 48.2% At `58.4 Cr Vs `39.4 Cr (YoY) Total Income At `491.3 Cr Vs `495.4 Cr (YoY)
- Godrej Industries Q4 Cons Net Profit Up 21.6% At `139 Cr Vs `114.3 Cr (YoY)
- Dhampur Sugar Q4 Cons Net Profit Up 49.1% At `75.3 Cr Vs `50.5 Cr (YoY)
- United Spirits gets Ministry of Corporate Affairs, IT Dept notices to inspect books
- GAIL enters into agreement with Shell to sell its US LNG: Reports
- Cipla in pact with Serum Institute to develop and manufacture vaccine
- TCS Announces Collaboration With Red Hat



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with flattish note in Wednesday's trade. The sentiments were under pressure on disappointing earnings and weak global cues. Traders were seen piling position in PSU, Bankex and Consumer Durables stocks while selling was witnessed in Auto, IT and TECK sectors stocks. For today's trade Nifty likely to trade in the range between 8370 – 8395 in the upper side and 8310 – 8270 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8334	8310	8270	8245	8210	8370	8395	8420	8450



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TITAN	372.45	267	379	385	TRADING CALL
SBIN	277.75	274	285	289	TRADING CALL
LT	1634	1622	1655	1665	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DHFL	428.65	421	434	439	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FILTRA	ANANTAKRISHNAN NARAYANAN	B	33,000	42
OLPCL	NITESH RATANCHAND LODHA	B	208,445	20.72
UNITINT	DINESH PAREEKH	B	100,000	16.11

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOACARBON	MANISH L GHURIA HUF	SELL	53113	82.08

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1463.95	1446.77	1429.58	1470.28	1487.47	1510.98
AMBUJACEM	227.60	224.92	222.23	227.68	230.37	233.13
ASIANPAINT	759.25	755.08	750.92	758.57	762.73	766.22
AXISBANK	577.80	566.20	554.60	572.85	584.45	591.10
BAJAJ-AUTO	2312.40	2298.32	2284.23	2317.53	2331.62	2350.83
BANKBARODA	161.15	158.28	155.42	160.37	163.23	165.32
BHARTIARTL	408.75	401.57	394.38	407.33	414.52	420.28
BHEL	249.85	241.63	233.42	247.22	255.43	261.02
BPCL	796.90	781.12	765.33	791.48	807.27	817.63
CAIRN	190.90	189.25	187.60	191.80	193.45	196.00
CIPLA	661.10	652.85	644.60	661.25	669.50	677.90
COALINDIA	383.05	375.37	367.68	379.68	387.37	391.68
DRREDDY	3586.65	3521.60	3456.55	3560.05	3625.10	3663.55
GAIL	380.95	371.30	361.65	380.10	389.75	398.55
GRASIM	3578.70	3546.47	3514.23	3583.23	3615.47	3652.23
HCLTECH	991.50	982.22	972.93	993.58	1002.87	1014.23
HDFC	1239.90	1230.93	1221.97	1237.97	1246.93	1253.97
HDFCBANK	1038.15	1026.37	1014.58	1033.18	1044.97	1051.78
HEROMOTOCO	2606.30	2579.35	2552.40	2621.55	2648.50	2690.70
HINDALCO	133.55	132.30	131.05	133.45	134.70	135.85
HINDUNILVR	857.70	848.93	840.17	854.47	863.23	868.77
ICICIBANK	313.15	308.83	304.52	311.82	316.13	319.12
IDEA	170.05	165.03	160.02	170.02	175.03	180.02
IDFC	153.75	152.47	151.18	153.63	154.92	156.08
INDUSINDBK	860.30	848.27	836.23	856.63	868.67	877.03
INFY	1968.50	1946.00	1923.50	1977.50	2000.00	2031.50
ITC	317.70	314.88	312.07	316.82	319.63	321.57
KOTAKBANK	1374.55	1367.67	1360.78	1375.38	1382.27	1389.98
LT	1635.40	1614.47	1593.53	1630.18	1651.12	1666.83
LUPIN	1752.10	1730.40	1708.70	1751.70	1773.40	1794.70
M&M	1222.80	1205.00	1187.20	1231.75	1249.55	1276.30
MARUTI	3721.90	3697.27	3672.63	3723.63	3748.27	3774.63
NMDC	132.45	130.17	127.88	131.38	133.67	134.88
NTPC	134.25	131.75	129.25	133.80	136.30	138.35
ONGC	332.00	323.98	315.97	328.67	336.68	341.37
PNB	153.25	150.00	146.75	151.95	155.20	157.15
POWERGRID	143.20	142.13	141.07	142.87	143.93	144.67
RELIANCE	885.30	880.03	874.77	885.47	890.73	896.17
SBIN	280.75	276.10	271.45	278.85	283.50	286.25
VEDL	191.60	189.83	188.07	192.27	194.03	196.47
SUNPHARMA	975.55	963.10	950.65	983.55	996.00	1016.45
TATAMOTORS	471.75	465.22	458.68	470.08	476.62	481.48
TATAPOWER	75.85	74.83	73.82	75.42	76.43	77.02
TATASTEEL	328.15	325.42	322.68	329.83	332.57	336.98
TCS	2615.25	2593.78	2572.32	2613.47	2634.93	2654.62
TECHM	549.10	536.60	524.10	557.60	570.10	591.10
ULTRACEMCO	2885.15	2859.10	2833.05	2886.05	2912.10	2939.05
WIPRO	552.35	546.37	540.38	552.03	558.02	563.68
YESBANK	870.90	854.60	838.30	864.30	880.60	890.30
ZEEL	320.00	316.68	313.37	319.47	322.78	325.57



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of F&O Contracts on 7 Additional Individual Securities: AMARAJABAT,CASTROLIND,CEATLTD,BAJFINANCE,PIDILITIND,PAGEIND, SRF wef May 29, 15

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

NSE Download Ref.No.:NSE/CML/29725:- Suspension of trading in Equity Shares – Welspun Enterprises Limited due to Scheme of Amalgamation and Arrangement with Welspun Projects Limited wef June 4,2015

NSE Download Ref.No.:NSE/CMPT/29766:-Adjustment of Futures and Options contracts in the security Arvind Limited .The Ex-date in this regard shall be may 28,2015.

NSE Download Ref.No.:NSE/CML/29796:-Change in Symbol and Name of the Company-AHMEDFORGE w.e.f. June 1, 2015

OLD SYMBOL- AHMEDFORGE, NEW SYMBOL- METALFORGE

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MMFL	28-May-15	Dividend	3
VIVIDHA	28-May-15	Bonus 10:1	
FEDERALBNK	28-May-15	Annual General Meeting/ Dividend	2.2
SBIN	28-May-15	Dividend	
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
PAGEIND	4-Jun-15	Dividend	
IRB	4-Jun-15	Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting/ Dividend	5
ORIENTBANK	10-Jun-15	Annual General Meeting/ Dividend	3.3
TORNTPOWER	11-Jun-15	Dividend	1.5
INFY	15-Jun-15	Annual General Meeting/ Dividend	29.5
TORNTPHARM	15-Jun-15	Dividend	6.25
GRUH	16-Jun-15	Annual General Meeting/ Dividend	2
BANKBARODA	16-Jun-15	Annual General Meeting/ Dividend	



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